**Market Notice**

**Date: 08 August 2013**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC178”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 8 August 2013 under its Note Programme dated 29 November 2011.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 4,764,064,928.00

**Bond Code** FRC178

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 8.633% (3 Month JIBAR as at 8 August 2013 of 5.133% plus 350 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 August 2023

**Books Close** 2 February, 2 May, 2 August, 2 November

**Interest Date(s)** 6 February, 6 May, 6 August, 6 November

**Last Day to Register** by 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 8 August 2013

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2013

**First Interest Date** 6 November 2013

**ISIN No.** ZAG000107897

**Additional Information** Unsecured Notes

Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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